

Humane Society of Portage County

December 10, 2014 Board Information Package

Location: Education Room, HSPC, 3200 Iber Lane, Plover

5:00 PM Board Meeting

5:30 PM Part 2 of Strategic Plan

This package contains the following information

- Board Agenda
- Minutes from October meeting
- Executive Director Report
- Operations Committee Report – No Meeting
 - Board Member Committee Assignments
- Finance Committee Report – no meeting
 - Financial Statements (Final October Statements)
- Fundraising Committee No Meeting
- Education Committee – No Meeting
- Information Technology Status Report
- Volunteer time report
- DonorPerfect report
- Significant Contributions to HSPC
- Animal Control Report
- Animal Activity Report

5:30 PM Strategic Planning session led by Nathan Sandwick

Pizza will be ordered in – Dutch treat

8:30 PM Adjourn



Board of Directors Meeting Agenda

December 10, 2014 5:00 pm

5:00 p.m.	Call to Order of Board Meeting	L. Redfield
5:02 p.m.	Approval of Minutes – November 12, 2014	L. Redfield
5:05 p.m.	Board Seating and Resignations	L. Redfield
5:10 p.m.	Executive committee action items	L. Redfield
5:15 p.m.	Committee Reports	
	a. Operations Committee	B. Jarman – No Meeting
	i. Executive Director's Report	R. Blaha
	b. Finance Committee	B. Schenk – No Meeting
	c. Fundraising Committee	L. Kawleski – No Meeting
	d. Education Committee	J. Redfield No Meeting
	e. Volunteer Committee	L. Kawleski No Meeting
	f. Governance Committee	A. Barrett No Meeting
	g. Nominating Committee	L. Redfield No Meeting
5:25 p.m.	Old Business	L. Redfield
5:28 p.m.	New Business	L. Redfield
5:30 p.m.	Adjourn	L. Redfield



Humane Society of Portage County Board of Directors
Meeting Minutes

November 12, 2014

1. Call to order – L. Redfield

Meeting was called to order at 5:04 p.m.

2. Roll Call – L. Redfield

Present: Ann Barrett, Myra Westphal, Brett Jarman, Linda Redfield, Jared Redfield, Sheila Kessler, Lyne Kawleski, Bruce Schenk, Dennis Schenk, Lisa Kuntz, Ken Higgins, Ron Blaha, Executive Director.

Absent: Laura McPartland, Kelly Higgins

3. Approval of Minutes with corrections – D.Schenk/ E. Mancel

Called to order at 5:32 and Dennis Schenk was present.

4. Board Seatings and Resignations

Myra Westphal approved by unanimous email vote

**Motion by B. Shenk/J.Redfield to accept resignation of Eugene Mancel,
Motion passed**

6. Committee Report

a. Operations Committee –

a. **Bret Jarman-** Employee manual was reviewed by attorney and approved with minor modifications. Discussion of PTO to begin in January.

i. Executive Report – Ron Blaha -

ii. Operations Issues-B. Jarmon- New version of proposed employee handbook with most significant changes is going to PTO plan for employee benefit. Will provide a benefit for part time employees. Reduced number of pages by consolidating multiple policies dealing with similar or same issues.

Project Manager position presented. Salary and bonus discussed as option for compensation along with discussion of qualifications.

Motion by (D/Schenk, S/Kessler) to approve the following Policies:

- o HSPC Conflict of Interest
- o HSPC Whistleblowers Policy
- o Confidentiality Agreement
- o Code of Ethics
- o Manual of Standard Operating Procedures

- o Online Payroll Setup
- o Travel Expenses Guidelines
- o Approved IT Policies

Motion passed

Motion by (B. Jarman/L.Kawleski) to approve hiring a full time Director of Development and Volunteer Coordinator subject to approval of job description and compensation package by the Board. -

Motion passed

b. Finance Committee – B. Schenk – deficit reduced to 14K.

c. Fundraising Committee - Lyne Kawelski – Fur Ball was successful with comparison of expenses from last year was a little better than last year. Discussed 2015 letter to send to businesses with a synopsis of opportunity for sponsorship.

7. Old Business- none

8. New Business-

8. Adjourned – 6:50 p.m.

Next meeting of the Board will December 10th, 2014 at 5:30 p.m.

Submitted

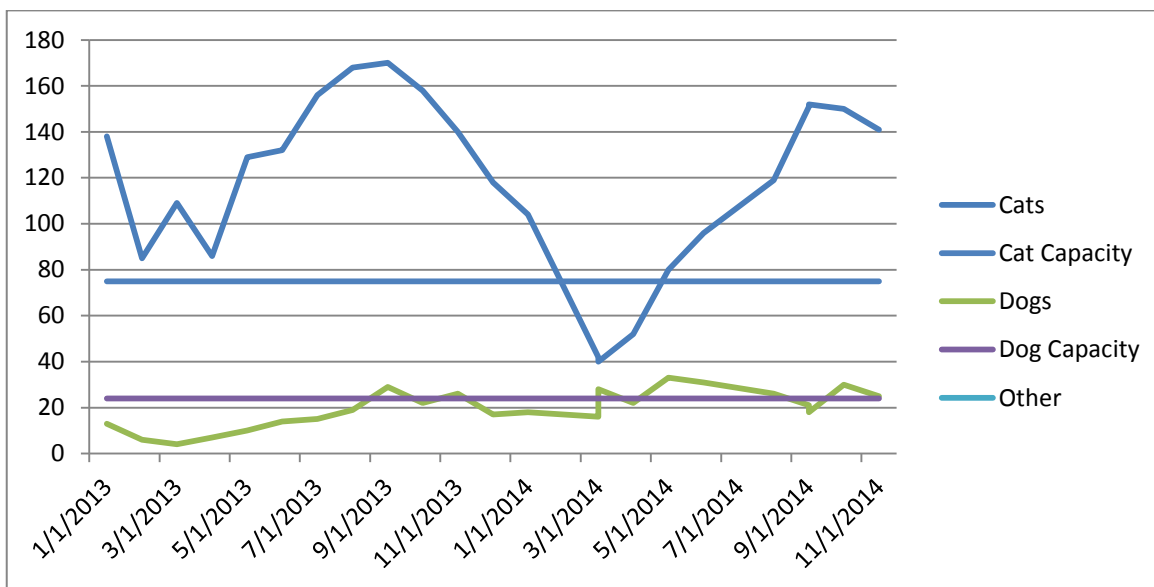
Sheila Kessler
Secretary, HSPC

Staff

- Sarah Countryman and Theresa Stoetzel have resigned

Office/Animal Care Manager Report (from Jaime Jones)

Animal Population as of 12/02/14: Cats: 141 / Dogs: 25 / Pigeon: 1 Rabbits: 2 Pony: 1



Note: The graph depicts the population at the beginning of the month and does not reflect the highs and lows that occur during the month.

Progress Report:

- Met with Stephanie Stokes on November 5th to discuss Dog Licensing
- Compiled appeal letter to IRS regarding 941 Penalties due to Business Online Payroll Error-we were granted the request to remove penalty! The penalty assessed was \$1,048.00
- Orchestrated the decorating of HSPC with Crystal Ice Figure Skating Club, Beginner Synchronized Skating Team on 11/30/2014.
- Assisted Amanda Tucker with the organization of Santa Paws event for 12/6/2014
- Coordinated the Volunteer Appreciation Banquet
- All H.O.'s are up and running on Shelter Track to enter the phone calls that come in
- Development of training materials for Shelter track for the Dispatch/Case portion of the system
- Initiated a "Group Volunteering Questionnaire" that was revised from the "Education Group Questionnaire."

Humane Officers Progress Report (from Emily Carlson)

- Brady, Deann and Lance have attended the Rabies Control Training
- Another animal mistreatment case has come up involving a female pitbull, "Lily."
- Townships that have forwarded their licensing information have been completed and residents who still haven't purchased their licenses have been issued a 2nd citation.

Adoption Coordinator Progress Report (from Amanda Tucker)

- The three Mastiffs that were surrendered to the shelter in October were transferred to a rescue. The three dogs, each weighing 197 pounds, were very under socialized and would not do well being put up for adoption in the shelter.
- 25 kittens were transferred to Wisconsin Humane in Milwaukee on November 26th. Hopefully this will be just the beginning of our transfers.
- 3 rabbits were also transferred to Wisconsin Humane in Milwaukee.
- Long time resident Darci (canine) was adopted after being at the shelter for 173 days.
- 51 cats were adopted and 14 dogs.

Medical Staff Progress Report (from Kim Peacock, DVM)November spay/neuter/dental/other surgery numbers include:

Canine: Spay 10 / Neuter 00 / Dentals 04 / Other 04

Feline: Spay 21 / Neuter 19 / Dentals 01 / Other 04

Rabbit: Spay 01

Disease/Injury: URI's are decreasing with cat numbers. We had a few (3-5) acute deaths in kittens from unknown illness. The animals looked fine then rapidly decompensated within a few hours.

We have successfully stopped ringworm from getting into the shelter with the use of our intake room and careful screening. The animal was taken to the Dane County Humane Society for treatment since they have a separate building for Ringworm positive cats. This eliminates the risk of accidentally transmitting it to more of our shelter population.

We have been trying to save the leg of a dog hit by a car as well as repairing significant trauma injuries on another dog. We have had two kittens come in this month that were wounded from being on a warm car engine when it was started. Everyone please remember to honk and bang on their hoods now that it is cold!

Teaching: Marie Edwards, a student from Globe University, continued her externship with HSPC throughout this month. Brianna Jones shadowed and assisted in the medical department one day as part of her school work.

Organization: With invaluable help from Brett we were able to sort and organize all of the fantastic donations that Delores gets for the medical department. This also cleared the clutter from the furnace room.

Expenses: We are continuing to actively find less expensive alternatives for supplies we need as old stock runs out.

Executive Director (from Ron Blaha)Fundraising/Events/Donations

- Holiday Appeal Letter was written and mailed.
- 11/01/14: Fund Raising meeting
- 11/08/14: A group of volunteers helped with outside work and some helped with the Fill the Van event
- 11/16/14: Volunteer Appreciation Dinner held at Smiley's from 4 p.m. to 7 p.m.

Activities

- All of our updated employee information is now on file at our lawyers' office (i.e., Employee Handbook, Conflict of Interest Policy, Whistleblower Policy, Confidentiality Agreement, Code of Ethics, Electronic Media Policy, and Record Retention). **Katherine Munck** is an associate attorney now working for Noonan Law Firm (see exhibit 3) and handled the review of our updated employee information.
- Volunteer Joe Cyran again helped with putting protective barriers around the outside kennel runs on both the adoption and surrender side. Previously, we placed plastic barriers however Joe came up with the idea to use tarps that could be reused each year. He also placed tarps around our outside kennel which will help protect the dogs from the wind but also it should keep some of the snow out of the kennel area which will help keep the concrete clear.
- Completed a "Travelers Expense" policy to avoid misunderstandings of what we cover during business travel of our employees

Meetings

- 11/06/14: Dog Licensing meeting with Stephanie Stokes at City Hall
- 11/10/14: Operations Committee meeting to review "Employee Handbook," "Conflict of Interest Policy," and "Whistleblowing Policy."
- 11/12/14: HSPC Board and Strategic Planning Meeting .
- 11/13/14: All staff employee meeting was held with the Plover Fire Department providing fire extinguisher training.
- 11/20/14: Held Humane Officer meeting.

Education

- 11/06/14: Education session held in Almond Bancroft for two 2nd grade classes
- 11/11/14: Dr. Mark Plonsky from UWSP gave his animal behavior class to potential red dog volunteers.
- 11/22/14: Education session for Girl Scout Troop 6190.

Building / Grounds / Equipment: The 2007 van went in for service to put snow tires on, transmission work, brake and power steering fluid, and a new battery.

Safety: Our annual cost for Worker's Compensation in 2013 was \$8,045. Our cost in 2014 will be \$11,803. Our estimated cost from an 11/21/13 document stated \$6,931 and estimated cost from a 10/22/14 document stated \$9,654. Part of the increase reflects our payroll increases and a major part of the increase comes from the insurance payments for the incident when Josh slipped on ice in the parking lot.

Exhibit 1

There are many reasons why people relinquish their pets. A common cause is house soiling. Invariably the former owner feels their pet was being naughty. Sadly, if the people had just taken the animal to see a veterinarian they might have found out that their fuzzy family member was not naughty, but sick.

Usually doing a urinalysis is the first place to start investigating "potty" accidents in the house. Cats can have bladder inflammation without any bacteria or stones to be found. This feline lower urinary tract disease can be due to stress or lack of environmental enrichment.

Sometimes bacteria, crystals or a combination are found in the urine, causing the animal to have pain or urgency when it needs to urinate. The bacteria may lead to crystals forming, or irritation from crystals can create an opportunity for bacteria to invade the bladder, so a bit of sleuthing may be required to find out which came first. Crystals can lead to bladder stones made of the same material, which then predispose the animal to recurrent bladder infection problems.

Worse, the crystals or stones can block the animal's urethra (more common in male cats) so that it cannot urinate at all, which can be life threatening. Currently, the Humane Society of Portage County has two "naughty" cats that were surrendered, each with a different type of urine crystal that we are working to eliminate so that they can go to their forever home. Antibiotics, prescription diets or cranberry supplements usually cure the problem.

Over the past few months we have had two female dogs at the shelter that had a hooded vulva, which means



Kim Peacock

that a fold of skin covers their external female parts. This can lead to urine pooling, growth of bacteria, and once again, the problems associated with bladder infections. One poor dog was passed from house to house for five years and developed a stone due to chronic infection.

The previous owner considered euthanizing her due to her "naughtiness," but thankfully brought her to the HSPC. Her stone was removed and a simple surgery was performed to fix her anatomy so she wasn't predisposed to infection. She no longer suffers chronic discomfort, and isn't blamed for what she cannot help without human intervention on her behalf.

There are many more medical causes for a pet making a mistake in the house. Many diseases, especially, endocrine diseases, cause increased drinking, which leads to increased urination. Diabetes can cause sugar in the urine, which then leads to bacterial infection. Kidney disease or problems with the spine due to trauma, arthritis or cancer may cause more frequent urination. The list of medical reasons goes on and on.

If you are getting to the end of your patience with a piddling pet, please remember they can't tell you if it hurts when they go to the bathroom, or they don't feel quite right. Give them the benefit of the doubt, and see if there is a medical problem, or a fixable behavioral problem, before giving up on them.

Kim Peacock is a doctor of veterinary medicine for the Humane Society of Portage County.

Pet's house soiling problem may indicate medical issue

Exhibit 2

Noonan Law Office

2740 Stanley Street, Suite B • Stevens Point, WI 54481 • 715-344-9437

Noonan Law Office is pleased to announce that

Katherine E. Munck

has joined the firm as an associate attorney.

Katherine's general practice areas will encompass estate planning, probate, business, family and elder law. A graduate of the University of Wisconsin Law School, she was previously employed in Stevens Point as a private attorney in general practice with Haferman and Ilten Law Offices and as the Executive Director of Justiceworks, Ltd., a non-profit justice organization. Katherine's experience in the private and non-profit sectors enables her to provide clients with exceptional service and comprehensive legal representation.

Humane Society Relies on Volunteers

November 23, 2014



Brett Jarman leads volunteer orientation at the Humane Society of Portage County. (City-Times photo)

By Lisa Pett

The Humane Society of Portage County relies on a small army of volunteers to help care for the animals that come through its doors.

Although the organization has some paid staff, including a full time veterinarian, the sheer number of cats and dogs needing care require the assistance of many dedicated people who donate their time and energy to walk, groom, socialize, foster, and help prepare companion animals for adoption.

HSPC trains a fresh crop of volunteers every third Thursday of the month at their location in Plover. According to Brett Jarman, Vice-President of the Board of Directors, the organization has nearly 400 volunteers. Together, these volunteers log over 1,000 hours each month.

“With this amount of work,” he said, “there is no way we could operate without a large group of volunteers.”

HSPC volunteers fill many duties, from office admin to working fundraising and education events. Many, however, focus on caring for and interacting with the over 200 animals who are in the building at any one time. The focus on every animal is to prepare it for a successful adoption. Interaction with the volunteers; socializing, grooming, walking, and even basic obedience training is important.

All of the dogs and cats that volunteers work with, according to Jarman, have gone through a temperament test, to determine their adoption potential and are deemed appropriate for volunteer handling.

Jarman spends the evening training new recruits with the rules and guidelines established by HSPC. The volunteers are instructed how to use positive reinforcement, and how to properly walk and interact with the dogs and cats in the shelter. The hour long information session is followed by a tour of the facility and a demonstration of how to safely remove animals from their cages.

HSPC volunteer Tina Falstad described the reason she enjoys working with the organization. “The first big thing my husband Kyle and I did as a dating couple was adopt an extra large, extra sassy tabby cat from the Portage County Humane Society. Monty has brought me more joy than I could have ever realized. The sad truth is that many of these animals come into the shelter broken and downtrodden. These animals need routine, socialization, and most importantly compassion.”

HSPC utilizes a computer login system to track volunteer hours and jobs and volunteers can schedule hours online via the organization’s website.

“Volunteering is flexible,” said Jarman. “and each person can work as it best fits into their own schedule.” Volunteers are needed every day, and service can be performed even when the shelter isn’t open to the public. Operating hours for the HSPC are 11 am to 5 pm, weekdays except Wednesday when it is closed and from 11am to 3pm on weekends. Volunteers, however, can work early morning hours or during a special shift for nighttime volunteers from 7pm to 9pm.

It is one of the best things about volunteering with HSPC, said Falstad, “What I love about the volunteer program is the flexibility; ranging from morning to evening shifts. And there is plenty to do while you’re there from cat socialization to dog walking.”

The HSPC provides animal control services for all of Portage County. There are three animal control officers employed and paid for with tax dollars.

“Tax dollars cover the cost of the animal control officers,” said Executive Director, Ron Blaha. “But those dollars do not cover the care of the animals. All of that is covered by donations.”

“We need more than just donations of money and materials,” said Jarman. “We will always need donations of time.”

For more information on the HSPC volunteer program, visit their website at <http://www.hspcwi.org>

Board Members

Committees

Last Name	First Name	Title								total
			Executive	Operations	Fund Raising	Finance	Volunteer	Facilities	Education	
Redfield	Linda	President	X			X			X	3
Jarman	Brett	Vice President	X	C	X			X		4
Kessler	Sheila	Secretary	X	X					X	3
Schenk	Bruce	Treasurer	X	X		C		X		4
Barrett	Ann	Director			C					1
Higgins	Kelly	Director			X					1
Higgins	Ken	Director			X			X		2
Kawleski	Lyne	Director		X	C		C			3
Kelble	Tom	Director			X				X	2
Kunst	Lisa	Director			X					1
Redfield	Jared	Director							C	1
Schenk	Dennis	Director		X		X				2
Westphal	Myra	Director			x					1
13 board members	Total		4	5	8	3	1	3	4	

Committee

Meets

Operations	Last Monday of month (Or first Monday of the month depending on the calendar)
Finance	Last Wednesday of the month (or First Wednesday of the month depending upon the calendar)
Fund Raising	Various Saturday Mornings & before board meeting
Volunteer / HR	adhoc committee
Facilities	Currently meets with Operations Committee
Education	Various lunch meetings (typically the Friday before the board meeting)

All meeting are subject to change based on the needs of HSPC.



Operations & Facilities Committee Report
November 10, 2014

- No meeting this month



Finance Committee Report

- No meeting this month proposed budget for 2015 was developed



Fundraising Committee Report

- No meeting this month



Education Committee Report

- No Meeting this month



Volunteer Committee Report

- No meeting was held. Three volunteer training classes were held in the past month. More than 50 new volunteers received training .

HUMANE SOCIETY OF PORTAGE COUNTY INC

Balance Sheet

As of October 31, 2014

	Oct 31, 14
ASSETS	
Current Assets	
Checking/Savings	
1005 · Petty cash	100.00
1032 · Associated Bank checking	17,169.43
1034 · US Bank checking	24,053.03
1042 · Associated Bank money market	9,709.04
1043 · Pay Pal account	1,525.28
1047 · Stevens Point Post Office	932.83
Total Checking/Savings	53,489.61
Accounts Receivable	
11000 · Accounts Receivable	63,959.85
Total Accounts Receivable	63,959.85
Other Current Assets	
1045 · Capital Expenditure Fund	153,694.87
1046 · Schlieper Fund	199,781.91
1048 · Community Foundation Endowment	116,227.85
12101 · Prepaid Expense	-6,647.78
12102 · Prepaid Insurance	6,931.00
12105 · Inventory-Merchandise	1,685.78
Total Other Current Assets	471,673.63
Total Current Assets	589,123.09
Fixed Assets	
1500 · Land	109,061.00
1502 · Land improvements	114,058.70
1503 · A/D - land improvements	-87,013.01
1512 · Building	1,256,437.17
1514 · A/D - building	-222,766.83
1520 · Building improvements	33,531.80
1521 · A/D - building improvements	-1,228.44
1530 · Shelter equipment	142,937.05
1531 · A/D - shelter equipment	-126,125.85
1540 · Office equipment	34,530.51
1541 · A/D - office equipment	-20,678.76
1545 · Spay/neuter equipment	16,923.34
1546 · A/D - spay/neuter equipment	-16,742.03
1550 · Vehicles	28,965.59
1551 · A/D - vehicles	-27,117.83
Total Fixed Assets	1,234,772.41
TOTAL ASSETS	1,823,895.50
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
2011 · Associated Bank-Visa	1,092.36
2014 · Kwik Trip Card	231.73
Total Credit Cards	1,324.09
Other Current Liabilities	
2010 · Unearned contract income	41,330.17
2030 · Dog licenses payable	137.00
2040 · Wisconsin sales tax payable	220.14
2300 · Accrued wages	4,991.19
Total Other Current Liabilities	46,678.50
Total Current Liabilities	48,002.59
Total Liabilities	48,002.59
Equity	

4:28 PM

12/08/14

Accrual Basis

HUMANE SOCIETY OF PORTAGE COUNTY INC

Balance Sheet

As of October 31, 2014

	<u>Oct 31, 14</u>
3040 · Retained earnings	1,802,748.16
32000 · Unrestricted Net Assets	-24,713.57
Net Income	<u>-2,141.68</u>
Total Equity	<u>1,775,892.91</u>
TOTAL LIABILITIES & EQUITY	<u><u>1,823,895.50</u></u>

HUMANE SOCIETY OF PORTAGE COUNTY INC
Profit & Loss Budget Performance
October 2014

	Oct 14	Budget	Oct 13	Jan - Oct 14	YTD Budget	Jan - Oct 13	Jan - Dec 13	Annual Budget
Ordinary Income/Expense								
Income								
4000 · Dog adoption income	2,435.00	2,500.00	2,590.00	24,475.00	25,000.00	21,040.00	24,470.00	30,000.00
4010 · Cat adoption income	875.00	1,916.67	2,975.00	14,390.00	19,166.66	19,765.00	24,490.00	23,000.00
4030 · Surrender income	250.00	291.67	135.00	4,450.00	2,916.66	2,595.00	3,005.00	3,500.00
4040 · Dog redemption income	223.44	500.00	410.00	3,156.25	5,000.00	4,768.36	5,206.71	6,000.00
4050 · Cat redemption income	20.00	58.33	110.00	597.92	583.34	520.00	660.00	700.00
4080 · Quarantine income	50.00	100.00	125.00	1,457.00	1,000.00	1,575.00	1,825.00	1,200.00
4085 · Dog Training Income	150.00	216.67	0.00	1,920.00	2,166.66	1,465.00	1,765.00	2,600.00
4116 · Rabies fee income	0.00	125.00	25.00	400.00	1,250.00	1,472.00	1,522.00	1,500.00
4120 · Miscellaneous shelter income	163.90		0.00	497.90		426.21	426.21	
4130 · Boarding fee income	186.09	250.00	290.00	3,056.75	2,500.00	2,933.44	3,388.44	3,000.00
4135 · Vaccination fee income	0.00	125.00	0.00	267.00	1,250.00	115.00	115.00	1,500.00
4210 · County contract income	20,665.08	20,658.00	20,271.69	206,650.80	206,584.00	202,716.90	243,260.28	247,900.00
4300 · MERCHANDISE SALES								
4310 · Merchandise Sales	444.91	133.33	1,117.75	951.57	1,333.34	1,337.91	1,651.33	1,600.00
Total 4300 · MERCHANDISE SALES	444.91	133.33	1,117.75	951.57	1,333.34	1,337.91	1,651.33	1,600.00
Total Income	25,463.42	26,874.67	28,049.44	262,270.19	268,750.66	260,729.82	311,784.97	322,500.00
Expense								
50000 · SHELTER EXPENSES								
5000 · Shelter payroll expense	37,108.98	27,500.00	22,372.58	266,378.82	275,000.00	240,784.99	297,195.26	330,000.00
5002 · Contract labor	0.00		0.00	0.00		0.00	0.00	
5005 · Shelter payroll tax expense	3,324.32	2,000.00	1,710.81	21,955.47	20,000.00	17,801.69	22,117.07	24,000.00
5010 · Shelter unemployment expense	-750.32	1,000.00	617.72	3,619.15	10,000.00	9,762.62	11,097.14	12,000.00
5012 · Medical Reimbursement	0.00		0.00	3,013.77	3,000.00	2,020.00	3,020.00	3,000.00
5015 · Shelter supply expense	998.25	1,708.33	1,971.03	14,744.57	17,083.34	16,166.99	20,256.39	20,500.00
5020 · Shelter equipment expense	0.00	100.00	0.00	0.00	1,000.00	363.00	363.00	1,200.00
5021 · Animal control equipment	0.00	58.33	0.00	0.00	583.34	178.25	178.25	700.00
5025 · Shelter equip repair and mainte	834.33	250.00	0.00	1,822.08	2,500.00	222.00	222.00	3,000.00
5035 · Shelter vet expense	6,346.20	1,250.00	263.00	25,362.21	12,500.00	9,918.50	12,047.55	15,000.00
5037 · Medical supply expense	2,040.77	2,000.00	3,020.53	19,997.41	20,000.00	20,050.28	24,962.93	24,000.00
5050 · Shelter uniform expense	0.00	83.33	0.00	0.00	833.34	44.94	44.94	1,000.00
5051 · Office uniform expense	0.00	0.00	0.00	0.00	0.00	0.00	757.77	0.00
5052 · Humane Officer uniform expense	0.00	83.33	0.00	166.50	833.34	430.77	0.00	1,000.00

HUMANE SOCIETY OF PORTAGE COUNTY INC
Profit & Loss Budget Performance
October 2014

	Oct 14	Budget	Oct 13	Jan - Oct 14	YTD Budget	Jan - Oct 13	Jan - Dec 13	Annual Budget
5055 · Shelter conference expense	0.00	0.00	0.00	0.00	0.00	2,427.61	0.00	0.00
5060 · Shelter conference travel	199.95	208.33	707.45	936.29	2,083.34	0.00	2,548.61	2,500.00
5065 · Shelter staff training	199.00	83.33	199.00	523.41	833.34	753.00	1,375.75	1,000.00
5067 · Shelter Humane Officer training	112.50	100.00	1,120.00	1,664.66	1,000.00	1,950.00	1,950.00	1,200.00
5096 · Rabies tag expense	0.00		0.00	0.00	100.00	83.53	83.53	100.00
5097 · Microchip expense	2,059.63	916.67	0.00	2,059.63	9,166.66	10,765.39	10,765.39	11,000.00
5099 · Miscellaneous shelter expense	58.00	166.67	0.00	322.66	1,666.66	711.15	761.15	2,000.00
Total 50000 · SHELTER EXPENSES	52,531.61	37,508.32	31,982.12	362,566.63	378,183.36	334,434.71	409,746.73	453,200.00
 5018 · MERCHANDISE-COGS	 529.00	 250.00	 0.00	 1,429.00	 2,500.00	 2,913.13	 3,189.13	 3,000.00
52000 · SPAY/NEUTER EXPENSES								
5215 · Spay/neuter supplies	106.18	125.00	0.00	976.03	1,250.00	1,338.12	2,255.95	1,500.00
5235 · Spay/neuter vet expense	499.69	2,333.33	1,599.81	11,702.96	23,333.34	22,462.68	27,037.55	28,000.00
5237 · Spay/neuter medical supplies	0.00		0.00	141.05		412.75	412.75	
5270 · Spay/neuter licenses	0.00			25.00		0.00	0.00	
Total 52000 · SPAY/NEUTER EXPENSES	605.87	2,458.33	1,599.81	12,845.04	24,583.34	24,213.55	29,706.25	29,500.00
 55000 · VEHICLE EXPENSES								
5510 · Vehicle maintenance & repair e	0.00	250.00	32.16	1,225.41	2,500.00	2,275.75	2,291.71	3,000.00
5520 · Vehicle insurance expense	342.83	391.66	387.20	3,534.08	3,916.68	2,687.40	3,467.30	4,700.00
5530 · Vehicle gas	576.77	583.33	586.63	3,993.65	5,833.34	7,210.16	7,806.29	7,000.00
5535 · Mileage reimbursement	116.59	83.33	0.00	851.67	833.34	730.39	730.39	1,000.00
5550 · Cellular phone expense	129.19	150.00	147.24	1,533.02	1,500.00	1,336.62	1,631.36	1,800.00
Total 55000 · VEHICLE EXPENSES	1,165.38	1,458.32	1,153.23	11,137.83	14,583.36	14,240.32	15,927.05	17,500.00
 65000 · EDUCATION EXPENSES								
6530 · Education supply expense	0.00	16.67	0.00	0.00	166.66	0.00	177.46	200.00
6610 · Video expense	0.00	100.00	225.00	675.00	1,000.00	765.00	945.00	1,200.00
Total 65000 · EDUCATION EXPENSES	0.00	116.67	225.00	675.00	1,166.66	765.00	1,122.46	1,400.00
 70000 · ADMINISTRATIVE EXPENSES								
7000 · Office supply expense	237.74	291.67	0.00	2,000.01	2,916.66	2,458.25	3,331.27	3,500.00
7001 · Humane Officer supplies	0.00	12.50	0.00	0.00	125.00	99.50	99.50	150.00
7020 · Office equipment repair & maint	0.00	100.00	59.70	187.50	1,000.00	1,185.50	1,185.50	1,200.00
7030 · Advertising expense	0.00	8.33	0.00	190.00	83.34	98.00	98.00	100.00
7050 · Dues and membership expense	0.00	41.66	20.00	299.00	416.68	425.00	666.00	500.00

HUMANE SOCIETY OF PORTAGE COUNTY INC
Profit & Loss Budget Performance
October 2014

	Oct 14	Budget	Oct 13	Jan - Oct 14	YTD Budget	Jan - Oct 13	Jan - Dec 13	Annual Budget
7060 · Subscriptions expense	370.70	20.83	0.00	7,515.38	208.34	0.00	502.00	250.00
7070 · License and application fees	0.00	58.33	0.00	2,025.63	583.34	230.50	660.50	700.00
7080 · Accounting - in house	69.49	291.66	76.99	750.88	2,916.68	4,693.13	4,832.11	3,500.00
7110 · Postage expense	728.94	250.00	97.60	4,345.78	2,500.00	2,144.87	2,465.39	3,000.00
7120 · Telephone expense	0.00	250.00	0.00	1,745.83	2,500.00	2,029.68	2,538.78	3,000.00
7125 · Internet expense	0.00	58.33	0.00	530.95	583.34	863.80	1,046.34	700.00
7140 · Outside services								
7141 · Attorney Fees	0.00			2,607.25		275.00	275.00	
7140 · Outside services - Other	1,000.00	1,666.67	1,500.00	15,375.00	16,666.66	5,167.47	8,917.47	20,000.00
Total 7140 · Outside services	1,000.00	1,666.67	1,500.00	17,982.25	16,666.66	5,442.47	9,192.47	20,000.00
7150 · Bank charges	200.54	208.33	305.70	2,324.47	2,083.34	1,616.70	2,115.52	2,500.00
7160 · Insurance - workers compensatio	0.00	666.67	0.00	2,149.00	6,666.66	1,199.00	8,130.00	8,000.00
7165 · Insurance directors & officers	66.67	75.00	75.29	686.17	750.00	447.98	598.56	900.00
Total 70000 · ADMINISTRATIVE EXPENSES	2,674.08	3,999.98	2,135.28	42,732.85	40,000.04	22,934.38	37,461.94	48,000.00
75000 · HOUSING EXPENSES								
7500 · Building repair & maint expense	888.55	416.67	1,523.78	11,441.29	4,166.66	10,191.94	26,597.03	5,000.00
7505 · Security monitoring expense	0.00	50.00	0.00	332.88	500.00	546.83	546.83	600.00
7510 · Heat and electricity expense	2,376.47	2,166.67	2,048.79	25,777.79	21,666.66	21,625.59	25,569.89	26,000.00
7515 · Trash removal	240.66	208.33	216.05	2,332.77	2,083.34	2,132.15	2,564.25	2,500.00
7517 · Snowplowing	0.00	100.00	0.00	150.00	1,000.00	1,200.00	1,200.00	1,200.00
7520 · Water and sewer expense	1,290.40	583.33	1,760.80	5,497.60	5,833.34	6,035.20	6,035.20	7,000.00
7540 · Insurance property & casualty	69.45	83.33	75.29	694.51	833.34	885.00	1,035.58	1,000.00
Total 75000 · HOUSING EXPENSES	4,865.53	3,608.33	5,624.71	46,226.84	36,083.34	42,616.71	63,548.78	43,300.00
8000 · IN-KIND DONATIONS								
8010 · IN KIND DONATIONS	-320.27			-18,048.94		-40,534.00	-40,534.00	
8015 · In-Kind Shelter Supplies	270.27			9,969.98		3,500.00	3,500.00	
8055 · In Kind-Conference Expense	0.00			1,666.72		4,935.00	4,935.00	
8060 · In Kind Donations-Office Supply	50.00			3,010.01		3,300.00	3,300.00	
8065 · In Kind Donations-Office R & M	0.00			164.29		1,000.00	1,000.00	
8080 · In Kind Donation-Building R & M	0.00			1,356.93		1,200.00	1,200.00	
Total 8000 · IN-KIND DONATIONS	0.00			-1,881.01		-26,599.00	-26,599.00	
Total Expense	62,371.47	49,399.95	42,720.15	475,732.18	497,100.10	415,518.80	534,103.34	595,900.00

HUMANE SOCIETY OF PORTAGE COUNTY INC
Profit & Loss Budget Performance
October 2014

	Oct 14	Budget	Oct 13	Jan - Oct 14	YTD Budget	Jan - Oct 13	Jan - Dec 13	Annual Budget
Net Ordinary Income	-36,908.05	-22,525.28	-14,670.71	-213,461.99	-228,349.44	-154,788.98	-222,318.37	-273,400.00
Other Income/Expense								
Other Income								
85000 · FUNDRAISING INCOME								
8500 · Membership income	0.00		50.00	140.00		140.00	140.00	
8520 · Gifts and donations income	6,577.90	5,416.67	3,956.44	67,855.46	54,166.66	92,166.23	114,849.77	65,000.00
8530 · Honorarium income	0.00	166.67	1,000.00	3,972.56	1,666.66	1,240.00	2,705.00	2,000.00
8900 · Interest income	0.94	416.67	2.28	71.96	4,166.66	35.46	4,277.93	5,000.00
8901 · Dividend income	0.00	416.67	0.00	0.00	4,166.66	0.00	0.00	5,000.00
9000 · Neuter sponsor income	90.00	291.67	100.00	2,535.50	2,916.66	2,605.00	3,120.00	3,500.00
9001 · Memorial income	750.00	1,000.00	710.00	17,840.70	10,000.00	8,911.00	16,718.85	12,000.00
9002 · Can donation income	464.94	541.67	345.05	4,849.88	5,416.66	5,450.53	6,376.53	6,500.00
9003 · Paws income	0.00		57.00	13.00	2,000.00	1,035.00	1,035.00	2,000.00
9004 · Spay/neuter clinic income						241.61	241.61	
9005 · Kevin Ford golf outing income	0.00		250.00	17,134.00	14,000.00	11,935.20	11,935.20	14,000.00
9006 · Microchip clinic income	0.00		0.00	120.00	500.00	380.00	390.00	500.00
9013 · Fur ball income	21,046.83	23,000.00	20,771.42	23,946.83	24,000.00	24,203.42	24,458.42	25,000.00
9023 · Walk for Wags income	0.00		0.00	15,921.00	12,000.00	11,545.11	11,545.11	12,000.00
9032 · Aluminum can recycling income	465.60	375.00	440.00	4,087.70	3,750.00	3,720.55	4,735.35	4,500.00
9300 · In-house fundraising income	0.00	83.33	0.00	3,617.14	833.34	900.00	1,100.00	1,000.00
9400 · Miscellaneous fund raising inco	12,814.28	500.00	0.00	45,349.21	5,000.00	17,311.31	22,391.01	6,000.00
9410 · Appeal income	1,585.00		3,270.00	20,038.27	50,000.00	28,561.80	62,623.80	80,000.00
9450 · Miscellaneous other income	126.00	133.33	92.00	265.95	1,333.34	1,487.41	1,601.41	1,600.00
Total 85000 · FUNDRAISING INCOME	43,921.49	32,341.68	31,044.19	227,759.16	195,916.64	211,869.63	290,244.99	245,600.00
9499 · Sales tax discount	10.00	10.00	10.13	100.00	100.00	118.53	139.80	120.00
Total Other Income	43,931.49	32,351.68	31,054.32	227,859.16	196,016.64	211,988.16	290,384.79	245,720.00
Other Expense								
8909 · Investment fees expense	0.00		0.00	0.00				5,000.00
9500 · FUNDRAISING EXPENSES								
9503 · Paws campaign expense	0.00			0.00	100.00	19.83	19.83	100.00
9513 · Fur ball expense	1,985.68	1,000.00	1,107.41	2,085.68	1,900.00	1,185.51	1,745.31	2,000.00
9523 · Walk for the Wags expense	0.00		0.00	3,049.35	3,800.00	3,750.50	3,750.50	3,800.00

HUMANE SOCIETY OF PORTAGE COUNTY INC
Profit & Loss Budget Performance
October 2014

	Oct 14	Budget	Oct 13	Jan - Oct 14	YTD Budget	Jan - Oct 13	Jan - Dec 13	Annual Budget
9535 · Kevin Ford golf outing expense	0.00		0.00	5,567.95	4,500.00	4,282.34	4,282.34	4,500.00
9900 · Miscellaneous fund raising expe	0.00	100.00	0.00	3,300.37	1,000.00	702.26	894.24	1,200.00
9910 · Appeal expense	485.45		0.00	1,549.57	10,000.00	10,022.89	16,382.07	20,000.00
Total 9500 · FUNDRAISING EXPENSES	2,471.13	1,100.00	1,107.41	15,552.92	21,300.00	19,963.33	27,074.29	31,600.00
9970 · Bad debt expense	0.00			532.68		-23.00	-23.00	
9980 · Interest expense	0.00			3.22		12.64	12.64	
9990 · NSF checks	0.00	25.00		423.33	250.00	119.65	219.65	300.00
9995 · Miscellaneous other expense	0.00			0.00		-28.58	-28.58	
Total Other Expense	2,471.13	1,125.00	1,107.41	16,512.15	21,550.00	20,044.04	27,255.00	36,900.00
Net Other Income	41,460.36	31,226.68	29,946.91	211,347.01	174,466.64	191,944.12	263,129.79	208,820.00
Net Income	4,552.31	8,701.40	15,276.20	-2,114.98	-53,882.80	37,155.14	40,811.42	-64,580.00
							14,212.42	

Proposed 2015 Budget

	Jan - Oct 14	YTD Budget	Jan - Oct 13	Jan - Dec 13	Annual Budget	2015 Annual Budget
Ordinary Income/Expense						
Income						
4000 · Dog adoption income	24,475.00	25,000.00	21,040.00	24,470.00	30,000.00	30,000.00
4010 · Cat adoption income	14,390.00	19,166.66	19,765.00	24,490.00	23,000.00	18,000.00
4030 · Surrender income	4,450.00	2,916.66	2,595.00	3,005.00	3,500.00	5,000.00
4040 · Dog redemption income	3,156.25	5,000.00	4,768.36	5,206.71	6,000.00	5,000.00
4050 · Cat redemption income	597.92	583.34	520.00	660.00	700.00	700.00
4080 · Quarantine income	1,457.00	1,000.00	1,575.00	1,825.00	1,200.00	1,800.00
4085 · Dog Training Income	1,920.00	2,166.66	1,465.00	1,765.00	2,600.00	2,000.00
4116 · Rabies fee income	400.00	1,250.00	1,472.00	1,522.00	1,500.00	3,000.00
4120 · Miscellaneous shelter income	497.90		426.21	426.21		
4130 · Boarding fee income	3,056.75	2,500.00	2,933.44	3,388.44	3,000.00	4,000.00
4135 · Vaccination fee income	267.00	1,250.00	115.00	115.00	1,500.00	3,000.00
4210 · County contract income	206,650.80	206,584.00	202,716.90	243,260.28	247,900.00	252,100.00
4300 · MERCHANDISE SALES						
4310 · Merchandise Sales	951.57	1,333.34	1,337.91	1,651.33	1,600.00	2,000.00
Total 4300 · MERCHANDISE SALES	951.57	1,333.34	1,337.91	1,651.33	1,600.00	2,000.00
Total Income	262,270.19	268,750.66	260,729.82	311,784.97	322,500.00	326,600.00
Expense						
50000 · SHELTER EXPENSES						
5000 · Shelter payroll expense	266,378.82	275,000.00	240,784.99	297,195.26	330,000.00	388,500.00
5002 · Contract labor	0.00		0.00	0.00		
5005 · Shelter payroll tax expense	21,955.47	20,000.00	17,801.69	22,117.07	24,000.00	28,000.00
5010 · Shelter unemployment expense	3,619.15	10,000.00	9,762.62	11,097.14	12,000.00	14,000.00
5012 · Medical Reimbursement	3,013.77	3,000.00	2,020.00	3,020.00	3,000.00	3,000.00
5015 · Shelter supply expense	14,744.57	17,083.34	16,166.99	20,256.39	20,500.00	20,000.00
5020 · Shelter equipment expense	0.00	1,000.00	363.00	363.00	1,200.00	2,000.00
5021 · Animal control equipment	0.00	583.34	178.25	178.25	700.00	500.00
5025 · Shelter equip repair and mainte	1,822.08	2,500.00	222.00	222.00	3,000.00	3,000.00
5035 · Shelter vet expense	25,362.21	12,500.00	9,918.50	12,047.55	15,000.00	5,000.00
5037 · Medical supply expense	19,997.41	20,000.00	20,050.28	24,962.93	24,000.00	24,000.00
5050 · Shelter uniform expense	0.00	833.34	44.94	44.94	1,000.00	500.00

Proposed 2015 Budget

5051 · Office uniform expense	0.00	0.00	0.00	757.77	0.00	0.00
5052 · Humane Officer uniform expense	166.50	833.34	430.77	0.00	1,000.00	1,000.00
5055 · Shelter conference expense	0.00	0.00	2,427.61	0.00	0.00	0.00
5060 · Shelter conference travel	936.29	2,083.34	0.00	2,548.61	2,500.00	1,000.00
5065 · Shelter staff training	523.41	833.34	753.00	1,375.75	1,000.00	1,000.00
5067 · Shelter Humane Officer training	1,664.66	1,000.00	1,950.00	1,950.00	1,200.00	1,500.00
5096 · Rabies tag expense	0.00	100.00	83.53	83.53	100.00	100.00
5097 · Microchip expense	2,059.63	9,166.66	10,765.39	10,765.39	11,000.00	12,000.00
5099 · Miscellaneous shelter expense	322.66	1,666.66	711.15	761.15	2,000.00	2,000.00
Total 50000 · SHELTER EXPENSES	362,566.63	378,183.36	334,434.71	409,746.73	453,200.00	507,100.00
5018 · MERCHANDISE-COGS	1,429.00	2,500.00	2,913.13	3,189.13	3,000.00	3,000.00
52000 · SPAY/NEUTER EXPENSES						
5215 · Spay/neuter supplies	976.03	1,250.00	1,338.12	2,255.95	1,500.00	15,000.00
5235 · Spay/neuter vet expense	11,702.96	23,333.34	22,462.68	27,037.55	28,000.00	0.00
5237 · Spay/neuter medical supplies	141.05		412.75	412.75		0.00
5270 · Spay/neuter licenses	25.00		0.00	0.00		0.00
Total 52000 · SPAY/NEUTER EXPENSES	12,845.04	24,583.34	24,213.55	29,706.25	29,500.00	15,000.00
55000 · VEHICLE EXPENSES						
5510 · Vehicle maintenance & repair e	1,225.41	2,500.00	2,275.75	2,291.71	3,000.00	3,000.00
5520 · Vehicle insurance expense	3,534.08	3,916.68	2,687.40	3,467.30	4,700.00	4,700.00
5530 · Vehicle gas	3,993.65	5,833.34	7,210.16	7,806.29	7,000.00	4,800.00
5535 · Mileage reimbursement	851.67	833.34	730.39	730.39	1,000.00	1,000.00
5550 · Cellular phone expense	1,533.02	1,500.00	1,336.62	1,631.36	1,800.00	1,800.00
Total 55000 · VEHICLE EXPENSES	11,137.83	14,583.36	14,240.32	15,927.05	17,500.00	15,300.00
65000 · EDUCATION EXPENSES						
6530 · Education supply expense	0.00	166.66	0.00	177.46	200.00	0.00
6610 · Video expense	675.00	1,000.00	765.00	945.00	1,200.00	1,200.00
Total 65000 · EDUCATION EXPENSES	675.00	1,166.66	765.00	1,122.46	1,400.00	1,200.00
70000 · ADMINISTRATIVE EXPENSES						
7000 · Office supply expense	2,000.01	2,916.66	2,458.25	3,331.27	3,500.00	3,000.00
7001 · Humane Officer supplies	0.00	125.00	99.50	99.50	150.00	500.00
7020 · Office equipment repair & maint	187.50	1,000.00	1,185.50	1,185.50	1,200.00	1,200.00
7030 · Advertising expense	190.00	83.34	98.00	98.00	100.00	3,500.00
7050 · Dues and membership expense	299.00	416.68	425.00	666.00	500.00	500.00

Proposed 2015 Budget

7060 · Subscriptions expense	7,515.38	208.34	0.00	502.00	250.00	9,000.00
7070 · License and application fees	2,025.63	583.34	230.50	660.50	700.00	700.00
7080 · Accounting - in house	750.88	2,916.68	4,693.13	4,832.11	3,500.00	5,000.00
7110 · Postage expense	4,345.78	2,500.00	2,144.87	2,465.39	3,000.00	5,000.00
7120 · Telephone expense	1,745.83	2,500.00	2,029.68	2,538.78	3,000.00	2,400.00
7125 · Internet expense	530.95	583.34	863.80	1,046.34	700.00	700.00
7140 · Outside services						
7141 · Attorney Fees	2,607.25		275.00	275.00		
7140 · Outside services - Other	15,375.00	16,666.66	5,167.47	8,917.47	20,000.00	20,000.00
Total 7140 · Outside services	17,982.25	16,666.66	5,442.47	9,192.47	20,000.00	20,000.00
7150 · Bank charges	2,324.47	2,083.34	1,616.70	2,115.52	2,500.00	2,500.00
7160 · Insurance - workers compensatio	2,149.00	6,666.66	1,199.00	8,130.00	8,000.00	10,000.00
7165 · Insurance directors & officers	686.17	750.00	447.98	598.56	900.00	900.00
Total 70000 · ADMINISTRATIVE EXPENSES	42,732.85	40,000.04	22,934.38	37,461.94	48,000.00	64,900.00
75000 · HOUSING EXPENSES						
7500 · Building repair & maint expense	11,441.29	4,166.66	10,191.94	26,597.03	5,000.00	10,000.00
7505 · Security monitoring expense	332.88	500.00	546.83	546.83	600.00	500.00
7510 · Heat and electricity expense	25,777.79	21,666.66	21,625.59	25,569.89	26,000.00	30,000.00
7515 · Trash removal	2,332.77	2,083.34	2,132.15	2,564.25	2,500.00	3,000.00
7517 · Snowplowing	150.00	1,000.00	1,200.00	1,200.00	1,200.00	1,000.00
7520 · Water and sewer expense	5,497.60	5,833.34	6,035.20	6,035.20	7,000.00	7,000.00
7540 · Insurance property & casualty	694.51	833.34	885.00	1,035.58	1,000.00	1,000.00
Total 75000 · HOUSING EXPENSES	46,226.84	36,083.34	42,616.71	63,548.78	43,300.00	52,500.00
8000 · IN-KIND DONATIONS						
8010 · IN KIND DONATIONS	-18,048.94		-40,534.00	-40,534.00		
8015 · In-Kind Shelter Supplies	9,969.98		3,500.00	3,500.00		
8055 · In Kind-Conference Expense	1,666.72		4,935.00	4,935.00		
8060 · In Kind Donations-Office Supply	3,010.01		3,300.00	3,300.00		
8065 · In Kind Donations-Office R & M	164.29		1,000.00	1,000.00		
8080 · In Kind Donation-Building R & M	1,356.93		1,200.00	1,200.00		
Total 8000 · IN-KIND DONATIONS	-1,881.01		-26,599.00	-26,599.00		
Total Expense	475,732.18	497,100.10	415,518.80	534,103.34	595,900.00	659,000.00
Net Ordinary Income	-213,461.99	-228,349.44	-154,788.98	-222,318.37	-273,400.00	-332,400.00
Other Income/Expense						

Proposed 2015 Budget

Other Income

85000 · FUNDRAISING INCOME

8500 · Membership income	140.00		140.00	140.00		0.00
8520 · Gifts and donations income	67,855.46	54,166.66	92,166.23	114,849.77	65,000.00	65,000.00
8530 · Honorarium income	3,972.56	1,666.66	1,240.00	2,705.00	2,000.00	2,000.00
8900 · Interest income	71.96	4,166.66	35.46	4,277.93	5,000.00	5,000.00
8901 · Dividend income	0.00	4,166.66	0.00	0.00	5,000.00	5,000.00
9000 · Neuter sponsor income	2,535.50	2,916.66	2,605.00	3,120.00	3,500.00	3,500.00
9001 · Memorial income	17,840.70	10,000.00	8,911.00	16,718.85	12,000.00	17,000.00
9002 · Can donation income	4,849.88	5,416.66	5,450.53	6,376.53	6,500.00	6,500.00
9003 · Paws income	13.00	2,000.00	1,035.00	1,035.00	2,000.00	0.00
9004 · Spay/neuter clinic income			241.61	241.61		5,000.00
9005 · Kevin Ford golf outing income	17,134.00	14,000.00	11,935.20	11,935.20	14,000.00	14,000.00
9006 · Microchip clinic income	120.00	500.00	380.00	390.00	500.00	500.00
9013 · Fur ball income	23,946.83	24,000.00	24,203.42	24,458.42	25,000.00	25,000.00
9023 · Walk for Wags income	15,921.00	12,000.00	11,545.11	11,545.11	12,000.00	15,000.00
9032 · Aluminum can recycling income	4,087.70	3,750.00	3,720.55	4,735.35	4,500.00	4,500.00
9300 · In-house fundraising income	3,617.14	833.34	900.00	1,100.00	1,000.00	1,000.00
9400 · Miscellaneous fund raising inco	45,349.21	5,000.00	17,311.31	22,391.01	6,000.00	15,000.00
9410 · Appeal income	20,038.27	50,000.00	28,561.80	62,623.80	80,000.00	60,000.00
9450 · Miscellaneous other income	265.95	1,333.34	1,487.41	1,601.41	1,600.00	1,000.00
Total 85000 · FUNDRAISING INCOME	227,759.16	195,916.64	211,869.63	290,244.99	245,600.00	245,000.00
9499 · Sales tax discount	100.00	100.00	118.53	139.80	120.00	120.00
Total Other Income	227,859.16	196,016.64	211,988.16	290,384.79	245,720.00	245,120.00

Other Expense

8909 · Investment fees expense	0.00				5,000.00	5,000.00
9500 · FUNDRAISING EXPENSES						
9503 · Paws campaign expense	0.00	100.00	19.83	19.83	100.00	0.00
9513 · Fur ball expense	2,085.68	1,900.00	1,185.51	1,745.31	2,000.00	2,400.00
9523 · Walk for the Wags expense	3,049.35	3,800.00	3,750.50	3,750.50	3,800.00	3,800.00
9535 · Kevin Ford golf outing expense	5,567.95	4,500.00	4,282.34	4,282.34	4,500.00	5,500.00
9900 · Miscellaneous fund raising expe	3,300.37	1,000.00	702.26	894.24	1,200.00	1,500.00
9910 · Appeal expense	1,549.57	10,000.00	10,022.89	16,382.07	20,000.00	16,000.00
Total 9500 · FUNDRAISING EXPENSES	15,552.92	21,300.00	19,963.33	27,074.29	31,600.00	29,200.00

Proposed 2015 Budget

9970 · Bad debt expense	532.68		-23.00	-23.00		1,000.00
9980 · Interest expense	3.22		12.64	12.64		0.00
9990 · NSF checks	423.33	250.00	119.65	219.65	300.00	300.00
9995 · Miscellaneous other expense	0.00		-28.58	-28.58		0.00
Total Other Expense	16,512.15	21,550.00	20,044.04	27,255.00	36,900.00	35,500.00
Net Other Income	211,347.01	174,466.64	191,944.12	263,129.79	208,820.00	209,620.00
Net Income	-2,114.98	-53,882.80	37,155.14	40,811.42	-64,580.00	-122,780.00
				14,212.42		



Humane Society of Portage County

IT Status Report – December 8, 2014

Active Projects:

- Shelter Track Software
 - Preliminary work on vet web pages has begun
 - Jaime and Brett requested a conference call with vendor to learn more about how the animal control portion of the system.
 - Multiple parts of the Humane Officer control system are being documented and will be active in October. – Delayed until November waiting for maintenance from vendor
 - Investigating controlled substances tracking.
 - Investigate how a new pet search engine may help HSPC. Key items to be determined are:
 - Convert from Petfinder or use in addition to Petfinder
 - If conversion is chosen determine how and when to complete conversion
 - Procedures for use and training for the folks that load photos and text
 - Determine integration with Sheltertrack to lower maintenance efforts

Completed in November 2014

Web Site Updates Loss and Found support pages have been implemented

- Support Material developed for Santa Paws open house
- Updates and support material for Fund Raising events discussed

Shelter Track Software

- Main pages that display lost animals and solicit information about lost pets is now active. Process to capture pictures and upload new found (stray) animals each day is active.
- Testing of humane officer web pages has continued.
- 2015 Dog license process and new 2015 rates have been implemented. Inventory tracking has been activated.

DonorPerfect

- Estate payments received have had their category changed from memorial gifts to Estate gifts. An Estate gift report and monitoring screen have been developed
- Demonstration web pages to support walk for wags and golf event have been developed and linked to the system. Developed training documents that allowed multiple Fur Ball solicitors to be added to the system.

Assorted IT support tasks

- Support for Sanat Paws – creation of raffle tickets
- Support for golf event, research and documentation of mailing, newsletter and solicitation options

Several larger activities not directly IT related

- Help was sorting and organizing of surplus medical supplies
- Triage of past date animal food stored in the garage (Boxes have pictures of contents)



- Organization of garage to support having vans in the garage





On December 8, 2014 there were

489 volunteers in the system

-82 are in applicant status

-68 are in ready to delete status due to inactivity

339 active and trained

124 adults performed some service to HSPC in October – 1,129 hours

18 youth performed some service to HSPC in October – 152 hours



Monthly Service By Assignment

September 2014 to November 2014

Assignment	Sep 2014 Hours	Sep 2014 Volunteer Count	Oct 2014 Hours	Oct 2014 Volunteer Count	Nov 2014 Hours	Nov 2014 Volunteer Count	Total Hours	Total Volunteer Count
Administrative Assistant	26:59	2	26:13	2	15:45	3	68:57	3
Adoptions Counselor	0:00	0	0:00	0	0:00	0	0:00	0
Building Maintenance	0:00	0	0:00	0	0:00	0	0:00	0
Business Group Presenter	0:00	0	0:00	0	0:00	0	0:00	0
Cat Cage Crew	53:45	2	56:06	2	121:41	3	231:32	4
Cat Socialization	256:14	56	233:52	56	202:45	57	692:51	108
Coin Can Agent	0:00	0	0:00	0	0:00	0	0:00	0
Community Service	20:23	3	37:20	3	56:37	2	114:20	4
Dog - Front Desk	0:00	0	0:00	0	0:00	0	0:00	0
Dog - Kennels	0:00	0	0:00	0	0:00	0	0:00	0
Dog - Walk	0:00	0	0:00	0	0:00	0	0:00	0
Dog Kennel Crew	0:00	0	0:00	0	0:00	0	0:00	0
Dog Walker (Red Badge required for Red Dogs)	274:08	73	384:26	77	279:11	70	937:45	126
Dorsey	208:00	10	190:26	10	154:17	6	552:43	12
Education Classroom Presenter	0:00	0	0:00	0	3:00	1	3:00	1
Evening Animal Care	0:00	0	0:00	0	0:00	0	0:00	0
Fill The Van	6:47	1	0:00	0	2:00	1	8:47	2
Fur Ball at the Holiday Inn	0:00	0	0:00	0	0:00	0	0:00	0
Fur Ball preparation tasks	0:00	0	0:00	0	0:00	0	0:00	0

Assignment	Sep 2014 Hours	Sep 2014 Volunteer Count	Oct 2014 Hours	Oct 2014 Volunteer Count	Nov 2014 Hours	Nov 2014 Volunteer Count	Total Hours	Total Volunteer Count
Housekeeping	17:36	2	13:06	1	0:00	0	30:42	2
IT Technician	228:21	1	228:32	1	185:53	1	642:46	1
Kitten Foster Care Giver	0:00	0	0:00	0	0:00	0	0:00	0
Medical Assistant	62:30	1	109:18	1	107:21	1	279:09	2
Open House - Santa Paws	0:00	0	0:00	0	0:00	0	0:00	0
Photographer	0:00	0	0:00	0	0:00	0	0:00	0
Rabbit Socialization	0:00	0	0:00	0	0:01	1	0:01	1
Reception / Greeter	0:00	0	0:00	0	0:00	0	0:00	0
Team Rimi	0:00	0	0:00	0	0:00	0	0:00	0
Videographer	1:11	1	4:15	1	2:10	1	7:36	1
Youth Assistant	53:14	21	48:25	26	36:10	17	137:49	41
(None)	0:01	1	0:58	1	0:00	0	0:59	2
Grand total	1,209:09	142	1,332:57	154	1,166:51	142	3,708:57	241

HSPC December 2014



DonorPerfect Statistics

DonorPerfect is software that helps HSPC record information about our donors and patrons. It has been active since the end of August 2013

- All Individual monetary donations has been extracted from our old system and loaded.
- All Business and organization monetary donations has been extracted from our old system and loaded.
- All Fur Ball contributions have been loaded (cash and non-cash gifts)
- All Volunteers have been added to DonorPerfect (current as of Mid November)
- Any person that purchased a Fur Ball raffle ticket, Fur Ball silent auction item or a sticker set for basket raffles have been added to Donor Perfect
- All people who make in-kind donations and sign our gift registry have been loaded into Donor Perfect.
- All mailing lists have been consolidated into Donor Perfect
- All people who have adopted a pet from HSPC in the past 5 years have been loaded into Donor Perfect
- Donor Perfect has been the system of record for all donations since August 2013.

There are 7,4762 constituent records in our Donor Perfect database

The following reports from DonorPerfect will provide additional details.

Search Constituents



Calendar Year Income Analysis with Gift Splits By NUM_GIFTS for period ending 12/31/2014
Income analysis

				NUMBER OF GIFTS			AMOUNT			AVERAGE GIFT		
	Splits	December Gifts	December Amount	YTD	Last Year	%Change	YTD	Last Year	%Change	YTD	Last Year	%Change
1.0000												
	\$1.00-9.99	0	\$0.00	22	8	175.00%	\$100.00	\$40.00	150.00%	\$4.55	\$5.00	-9.09%
	\$10.00-24.99	1	\$15.00	110	119	-7.56%	\$1,673.00	\$1,941.36	-13.82%	\$15.21	\$16.31	-6.77%
	\$25.00-49.99	1	\$25.00	97	185	-47.57%	\$2,858.25	\$5,225.39	-45.30%	\$29.47	\$28.25	4.32%
	\$50.00-99.99	3	\$150.00	73	116	-37.07%	\$4,094.14	\$6,621.20	-38.17%	\$56.08	\$57.08	-1.74%
	\$100.00-199.99	1	\$125.00	81	80	1.25%	\$9,133.49	\$8,513.09	7.29%	\$112.76	\$106.41	5.96%
	\$200.00-499.99	0	\$0.00	34	23	47.83%	\$8,395.50	\$5,861.44	43.23%	\$246.93	\$254.85	-3.11%
	\$500.00-999.99	0	\$0.00	5	10	-50.00%	\$2,963.00	\$5,551.50	-46.63%	\$592.60	\$555.15	6.75%
	\$1,000.00-9999.99	0	\$0.00	9	5	80.00%	\$17,955.00	\$5,224.00	243.70%	\$1,995.00	\$1,044.80	90.95%
	Total:	6	\$315.00	431	546	-21.06%	\$47,172.38	\$38,977.98	21.02%	\$109.45	\$71.39	53.31%
2.0000												
	\$1.00-9.99	0	\$0.00	7	4	75.00%	\$25.00	\$18.00	38.89%	\$3.57	\$4.50	-20.63%
	\$10.00-24.99	1	\$20.00	41	43	-4.65%	\$644.36	\$700.00	-7.95%	\$15.72	\$16.28	-3.46%
	\$25.00-49.99	1	\$25.00	82	93	-11.83%	\$2,399.36	\$2,505.25	-4.23%	\$29.26	\$26.94	8.62%
	\$50.00-99.99	0	\$0.00	48	53	-9.43%	\$2,734.64	\$2,842.00	-3.78%	\$56.97	\$53.62	6.25%
	\$100.00-199.99	1	\$100.00	34	36	-5.56%	\$3,686.00	\$3,792.12	-2.80%	\$108.41	\$105.34	2.92%
	\$200.00-499.99	0	\$0.00	12	12	0.00%	\$2,820.00	\$3,145.00	-10.33%	\$235.00	\$262.08	-10.33%
	\$500.00-999.99	0	\$0.00	1	4	-75.00%	\$500.00	\$2,300.00	-78.26%	\$500.00	\$575.00	-13.04%
	\$1,000.00-9999.99	0	\$0.00	1	1	0.00%	\$1,000.00	\$1,280.00	-21.88%	\$1,000.00	\$1,280.00	-21.88%
	Total:	3	\$145.00	226	246	-8.13%	\$13,809.36	\$16,582.37	-16.72%	\$61.10	\$67.41	-9.35%
3.0000												
	\$1.00-9.99	0	\$0.00	4	3	33.33%	\$21.00	\$15.00	40.00%	\$5.25	\$5.00	5.00%
	\$10.00-24.99	0	\$0.00	11	18	-38.89%	\$145.00	\$280.00	-48.21%	\$13.18	\$15.56	-15.26%
	\$25.00-49.99	1	\$25.00	62	63	-1.59%	\$1,640.53	\$1,720.00	-4.62%	\$26.46	\$27.30	-3.08%
	\$50.00-99.99	0	\$0.00	40	46	-13.04%	\$2,270.85	\$2,402.68	-5.49%	\$56.77	\$52.23	8.69%
	\$100.00-199.99	1	\$100.00	34	39	-12.82%	\$3,564.81	\$3,985.00	-10.54%	\$104.85	\$102.18	2.61%
	\$200.00-499.99	0	\$0.00	18	11	63.64%	\$4,182.00	\$2,800.00	49.36%	\$232.33	\$254.55	-8.73%
	\$500.00-999.99	0	\$0.00	4	3	33.33%	\$2,000.00	\$1,500.00	33.33%	\$500.00	\$500.00	0.00%
	\$1,000.00-9999.99	0	\$0.00	2	1	100.00%	\$3,300.00	\$7,500.00	-56.00%	\$1,650.00	\$7,500.00	-78.00%
	Total:	2	\$125.00	175	184	-4.89%	\$17,124.19	\$20,202.68	-15.24%	\$97.85	\$109.80	-10.88%
4.0000												
	\$1.00-9.99	0	\$0.00	1	0	--.-%	\$5.00	\$0.00	--.-%	\$5.00	\$0.00	100.00%
	\$10.00-24.99	1	\$10.00	20	15	33.33%	\$275.00	\$260.00	5.77%	\$13.75	\$17.33	-20.67%
	\$25.00-49.99	0	\$0.00	40	54	-25.93%	\$1,085.00	\$1,465.00	-25.94%	\$27.13	\$27.13	-0.02%
	\$50.00-99.99	3	\$150.00	34	36	-5.56%	\$1,891.35	\$1,964.62	-3.73%	\$55.63	\$54.57	1.93%
	\$100.00-199.99	0	\$0.00	33	44	-25.00%	\$3,453.01	\$4,827.02	-28.46%	\$104.64	\$109.71	-4.62%
	\$200.00-499.99	0	\$0.00	10	7	42.86%	\$2,360.00	\$1,450.00	62.76%	\$236.00	\$207.14	13.93%
	\$500.00-999.99	0	\$0.00	2	2	0.00%	\$1,000.00	\$1,000.00	0.00%	\$500.00	\$500.00	0.00%
	\$1,000.00-9999.99	0	\$0.00	0	1	-100.00%	\$0.00	\$1,000.00	-100.00%	\$0.00	\$1,000.00	0%
	\$10,000.00+	0	\$0.00	0	1	-100.00%	\$0.00	\$10,000.00	-100.00%	\$0.00	\$10,000.00	0%
	Total:	4	\$160.00	140	160	-12.50%	\$10,069.36	\$21,966.64	-54.16%	\$71.92	\$137.29	-47.61%
5.0000												
	\$1.00-9.99	0	\$0.00	2	1	100.00%	\$10.00	\$5.00	100.00%	\$5.00	\$5.00	0.00%
	\$10.00-24.99	1	\$20.00	11	15	-26.67%	\$195.00	\$240.00	-18.75%	\$17.73	\$16.00	10.80%
	\$25.00-49.99	1	\$25.00	30	44	-31.82%	\$840.00	\$1,201.21	-30.07%	\$28.00	\$27.30	2.56%
	\$50.00-99.99	1	\$50.00	25	39	-35.90%	\$1,382.00	\$2,030.00	-31.92%	\$55.28	\$52.05	6.20%
	\$100.00-199.99	0	\$0.00	19	26	-26.92%	\$2,040.00	\$2,725.00	-25.14%	\$107.37	\$104.81	2.44%
	\$200.00-499.99	0	\$0.00	11	9	22.22%	\$2,610.00	\$2,370.00	10.13%	\$237.27	\$263.33	-9.90%
	\$500.00-999.99	0	\$0.00	0	3	-100.00%	\$0.00	\$1,500.00	-100.00%	\$0.00	\$500.00	0%
	\$1,000.00-9999.99	0	\$0.00	1	2	-50.00%	\$1,000.00	\$10,100.00	-90.10%	\$1,000.00	\$5,050.00	-80.20%
	Total:	3	\$95.00	99	139	-28.78%	\$8,077.00	\$20,171.21	-59.96%	\$81.59	\$145.12	-43.78%
6.0000												
	\$10.00-24.99	0	\$0.00	10	10	0.00%	\$160.00	\$160.00	0.00%	\$16.00	\$16.00	0.00%
	\$25.00-49.99	2	\$50.00	17	18	-5.56%	\$460.00	\$477.92	-3.75%	\$27.06	\$26.55	1.91%
	\$50.00-99.99	0	\$0.00	17	31	-45.16%	\$910.87	\$1,590.72	-42.74%	\$53.58	\$51.31	4.42%
	\$100.00-199.99	1	\$100.00	14	26	-46.15%	\$1,504.07	\$2,657.75	-43.41%	\$107.43	\$102.22	5.10%
	\$200.00-499.99	0	\$0.00	8	16	-50.00%	\$1,885.00	\$4,305.00	-56.21%	\$235.63	\$269.06	-12.43%
	\$500.00-999.99	0	\$0.00	4	3	33.33%	\$2,000.00	\$1,500.00	33.33%	\$500.00	\$500.00	0.00%
	\$1,000.00-9999.99	0	\$0.00	2	5	-60.00%	\$7,000.00	\$6,000.00	16.67%	\$3,500.00	\$1,200.00	191.67%
	Total:	3	\$150.00	72	109	-33.94%	\$13,919.94	\$16,691.39	-16.60%	\$193.33	\$153.13	26.25%
7.0000												
	\$1.00-9.99	0	\$0.00	0	1	-100.00%	\$0.00	\$5.00	-100.00%	\$0.00	\$5.00	0%
	\$10.00-24.99	0	\$0.00	6	8	-25.00%	\$80.00	\$125.00	-36.00%	\$13.33	\$15.63	-14.67%
	\$25.00-49.99	1	\$34.00	21	23	-8.70%	\$660.13	\$618.70	6.70%	\$31.43	\$26.90	16.86%
	\$50.00-99.99	0	\$0.00	12	15	-20.00%	\$639.00	\$825.00	-22.55%	\$53.25	\$55.00	-3.18%
	\$100.00-199.99	0	\$0.00	17	15	13.33%	\$1,750.00	\$1,506.64	16.15%	\$102.94	\$100.44	2.49%
	\$200.00-499.99	0	\$0.00	6	7	-14.29%	\$1,410.00	\$1,640.00	-14.02%	\$235.00	\$234.29	0.30%
	\$500.00-999.99	0	\$0.00	1	0	--.-%	\$750.00	\$0.00	--.-%	\$750.00	\$0.00	100.00%

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	\$1,000.00-9999.99	0	\$0.00	2	0	--.-%	\$3,000.00	\$0.00	--.-%	\$1,500.00	\$0.00	100.00%
	Total:	1	\$34.00	65	69	-5.80%	\$8,289.13	\$4,720.34	75.60%	\$127.53	\$68.41	86.41%
8.0000												
	\$10.00-24.99	0	\$0.00	2	3	-33.33%	\$20.00	\$40.00	-50.00%	\$10.00	\$13.33	-25.00%
	\$25.00-49.99	0	\$0.00	6	10	-40.00%	\$155.00	\$255.00	-39.22%	\$25.83	\$25.50	1.31%
	\$50.00-99.99	0	\$0.00	11	9	22.22%	\$575.00	\$475.00	21.05%	\$52.27	\$52.78	-0.96%
	\$100.00-199.99	0	\$0.00	9	8	12.50%	\$900.00	\$850.00	5.88%	\$100.00	\$106.25	-5.88%
	\$200.00-499.99	0	\$0.00	1	1	0.00%	\$225.68	\$250.00	-9.73%	\$225.68	\$250.00	-9.73%
	\$1,000.00-9999.99	0	\$0.00	1	1	0.00%	\$5,000.00	\$1,924.89	159.76%	\$5,000.00	\$1,924.89	159.76%
	\$10,000.00+	0	\$0.00	0	1	-100.00%	\$0.00	\$10,000.00	-100.00%	\$0.00	\$10,000.00	0%
	Total:	0	\$0.00	30	33	-9.09%	\$6,875.68	\$13,794.89	-50.16%	\$229.19	\$418.03	-45.17%
9.0000												
	\$10.00-24.99	0	\$0.00	1	1	0.00%	\$20.00	\$20.00	0.00%	\$20.00	\$20.00	0.00%
	\$25.00-49.99	0	\$0.00	3	4	-25.00%	\$90.00	\$130.00	-30.77%	\$30.00	\$32.50	-7.69%
	\$50.00-99.99	0	\$0.00	7	14	-50.00%	\$369.00	\$765.00	-51.76%	\$52.71	\$54.64	-3.53%
	\$100.00-199.99	1	\$100.00	7	14	-50.00%	\$730.00	\$1,485.00	-50.84%	\$104.29	\$106.07	-1.68%
	\$200.00-499.99	0	\$0.00	3	3	0.00%	\$650.00	\$900.00	-27.78%	\$216.67	\$300.00	-27.78%
	\$500.00-999.99	0	\$0.00	2	1	100.00%	\$1,100.00	\$600.00	83.33%	\$550.00	\$600.00	-8.33%
	\$1,000.00-9999.99	0	\$0.00	1	1	0.00%	\$4,500.00	\$4,252.00	5.83%	\$4,500.00	\$4,252.00	5.83%
	Total:	1	\$100.00	24	38	-36.84%	\$7,459.00	\$8,152.00	-8.50%	\$310.79	\$214.53	44.87%
10.0000												
	\$25.00-49.99	0	\$0.00	21	15	40.00%	\$586.00	\$420.00	39.52%	\$27.90	\$28.00	-0.34%
	\$50.00-99.99	1	\$50.00	13	14	-7.14%	\$700.00	\$790.50	-11.45%	\$53.85	\$56.46	-4.64%
	\$100.00-199.99	0	\$0.00	7	13	-46.15%	\$795.00	\$1,300.00	-38.85%	\$113.57	\$100.00	13.57%
	\$200.00-499.99	0	\$0.00	5	6	-16.67%	\$1,290.00	\$1,620.00	-20.37%	\$258.00	\$270.00	-4.44%
	\$1,000.00-9999.99	0	\$0.00	2	1	100.00%	\$4,500.00	\$6,000.00	-25.00%	\$2,250.00	\$6,000.00	-62.50%
	Total:	1	\$50.00	48	49	-2.04%	\$7,871.00	\$10,130.50	-22.30%	\$163.98	\$206.74	-20.69%
11.0000												
	\$10.00-24.99	1	\$21.57	1	0	--.-%	\$21.57	\$0.00	--.-%	\$21.57	\$0.00	100.00%
	\$25.00-49.99	0	\$0.00	7	8	-12.50%	\$190.00	\$214.41	-11.38%	\$27.14	\$26.80	1.27%
	\$50.00-99.99	0	\$0.00	5	3	66.67%	\$260.00	\$160.00	62.50%	\$52.00	\$53.33	-2.50%
	\$100.00-199.99	0	\$0.00	4	5	-20.00%	\$450.00	\$500.00	-10.00%	\$112.50	\$100.00	12.50%
	\$200.00-499.99	0	\$0.00	5	2	150.00%	\$1,325.00	\$700.00	89.29%	\$265.00	\$350.00	-24.29%
	Total:	1	\$21.57	22	18	22.22%	\$2,246.57	\$1,574.41	42.69%	\$102.12	\$87.47	16.75%
12.0000												
	\$10.00-24.99	0	\$0.00	1	0	--.-%	\$20.00	\$0.00	--.-%	\$20.00	\$0.00	100.00%
	\$25.00-49.99	0	\$0.00	0	1	-100.00%	\$0.00	\$25.00	-100.00%	\$0.00	\$25.00	0%
	\$50.00-99.99	1	\$75.00	1	2	-50.00%	\$75.00	\$125.00	-40.00%	\$75.00	\$62.50	20.00%
	\$100.00-199.99	0	\$0.00	0	1	-100.00%	\$0.00	\$100.00	-100.00%	\$0.00	\$100.00	0%
	\$200.00-499.99	0	\$0.00	2	1	100.00%	\$500.00	\$250.00	100.00%	\$250.00	\$250.00	0.00%
	Total:	1	\$75.00	4	5	-20.00%	\$595.00	\$500.00	19.00%	\$148.75	\$100.00	48.75%
13.0000												
	\$10.00-24.99	0	\$0.00	1	4	-75.00%	\$20.00	\$75.00	-73.33%	\$20.00	\$18.75	6.67%
	\$25.00-49.99	0	\$0.00	10	3	233.33%	\$260.00	\$80.00	225.00%	\$26.00	\$26.67	-2.50%
	\$50.00-99.99	0	\$0.00	2	0	--.-%	\$115.00	\$0.00	--.-%	\$57.50	\$0.00	100.00%
	\$100.00-199.99	0	\$0.00	1	1	0.00%	\$100.00	\$100.00	0.00%	\$100.00	\$100.00	0.00%
	\$200.00-499.99	0	\$0.00	2	2	0.00%	\$450.00	\$450.00	0.00%	\$225.00	\$225.00	0.00%
	Total:	0	\$0.00	16	10	60.00%	\$945.00	\$705.00	34.04%	\$59.06	\$70.50	-16.22%
14.0000												
	\$10.00-24.99	0	\$0.00	1	0	--.-%	\$20.00	\$0.00	--.-%	\$20.00	\$0.00	100.00%
	\$25.00-49.99	0	\$0.00	12	3	300.00%	\$300.00	\$75.00	300.00%	\$25.00	\$25.00	0.00%
	\$50.00-99.99	0	\$0.00	1	0	--.-%	\$50.00	\$0.00	--.-%	\$50.00	\$0.00	100.00%
	\$100.00-199.99	0	\$0.00	0	2	-100.00%	\$0.00	\$250.00	-100.00%	\$0.00	\$125.00	0%
	\$200.00-499.99	0	\$0.00	2	5	-60.00%	\$550.00	\$1,379.24	-60.12%	\$275.00	\$275.85	-0.31%
	\$500.00-999.99	0	\$0.00	1	0	--.-%	\$500.00	\$0.00	--.-%	\$500.00	\$0.00	100.00%
	Total:	0	\$0.00	17	10	70.00%	\$1,420.00	\$1,704.24	-16.68%	\$83.53	\$170.42	-50.99%
15.0000												
	\$25.00-49.99	0	\$0.00	3	3	0.00%	\$80.00	\$85.00	-5.88%	\$26.67	\$28.33	-5.88%
	\$50.00-99.99	0	\$0.00	3	5	-40.00%	\$150.00	\$250.00	-40.00%	\$50.00	\$50.00	0.00%
	\$100.00-199.99	0	\$0.00	1	0	--.-%	\$130.00	\$0.00	--.-%	\$130.00	\$0.00	100.00%
	\$200.00-499.99	0	\$0.00	4	2	100.00%	\$900.00	\$450.00	100.00%	\$225.00	\$225.00	0.00%
	Total:	0	\$0.00	11	10	10.00%	\$1,260.00	\$785.00	60.51%	\$114.55	\$78.50	45.92%
16.0000												
	\$10.00-24.99	0	\$0.00	1	0	--.-%	\$20.00	\$0.00	--.-%	\$20.00	\$0.00	100.00%
	\$25.00-49.99	1	\$25.00	3	2	50.00%	\$75.00	\$50.00	50.00%	\$25.00	\$25.00	0.00%
	\$50.00-99.99	0	\$0.00	6	5	20.00%	\$300.00	\$250.00	20.00%	\$50.00	\$50.00	0.00%
	\$200.00-499.99	0	\$0.00	2	1	100.00%	\$654.33	\$282.39	131.71%	\$327.17	\$282.39	15.86%
	\$500.00-999.99	0	\$0.00	0	1	-100.00%	\$0.00	\$570.00	-100.00%	\$0.00	\$570.00	0%
	Total:	1	\$25.00	12	9	33.33%	\$1,049.33	\$1,152.39	-8.94%	\$87.44	\$128.04	-31.71%
17.0000												
	\$1.00-9.99	0	\$0.00	2	0	--.-%	\$16.00	\$0.00	--.-%	\$8.00	\$0.00	100.00%
	\$10.00-24.99	0	\$0.00	2	3	-33.33%	\$21.00	\$40.00	-47.50%	\$10.50	\$13.33	-21.25%
	\$25.00-49.99	0	\$0.00	2	1	100.00%	\$50.00	\$25.00	100.00%	\$25.00	\$25.00	0.00%
	\$50.00-99.99	0	\$0.00	6	3	100.00%	\$300.00	\$150.00	100.00%	\$50.00	\$50.00	0.00%
	\$100.00-199.99	0	\$0.00	4	1	300.00%	\$465.00	\$100.00	365.00%	\$116.25	\$100.00	16.25%
	\$200.00-499.99	0	\$0.00	1	2	-50.00%	\$250.00	\$600.00	-58.33%	\$250.00	\$300.00	-16.67%
	\$1,000.00-9999.99	0	\$0.00	2	2	0.00%	\$7,300.00	\$11,000.00	-33.64%	\$3,650.00	\$5,500.00	-33.64%
	Total:	0	\$0.00	19	12	58.33%	\$8,402.00	\$11,915.00	-29.48%	\$442.21	\$992.92	-55.46%
19.0000												

	\$10.00-24.99	0	\$0.00	11	4	175.00%	\$165.00	\$60.00	175.00%	\$15.00	\$15.00	0.00%
	\$25.00-49.99	1	\$35.00	25	8	212.50%	\$783.00	\$200.00	291.50%	\$31.32	\$25.00	25.28%
	Total:	1	\$35.00	36	12	200.00%	\$948.00	\$260.00	264.62%	\$26.33	\$21.67	21.54%
20.0000												
	\$10.00-24.99	0	\$0.00	0	4	-100.00%	\$0.00	\$80.00	-100.00%	\$0.00	\$20.00	0%
	Total:	0	\$0.00	0	4	-100.00%	\$0.00	\$80.00	-100.00%	\$0.00	\$20.00	0%
23.0000												
	\$25.00-49.99	0	\$0.00	7	6	16.67%	\$265.00	\$240.00	10.42%	\$37.86	\$40.00	-5.36%
	\$50.00-99.99	1	\$50.00	24	5	380.00%	\$1,425.00	\$250.00	470.00%	\$59.38	\$50.00	18.75%
	\$100.00-199.99	0	\$0.00	2	2	0.00%	\$200.00	\$200.00	0.00%	\$100.00	\$100.00	0.00%
	Total:	1	\$50.00	33	13	153.85%	\$1,890.00	\$690.00	173.91%	\$57.27	\$53.08	7.91%
24.0000												
	\$25.00-49.99	0	\$0.00	2	2	0.00%	\$50.00	\$50.00	0.00%	\$25.00	\$25.00	0.00%
	\$50.00-99.99	0	\$0.00	0	3	-100.00%	\$0.00	\$150.00	-100.00%	\$0.00	\$50.00	0%
	Total:	0	\$0.00	2	5	-60.00%	\$50.00	\$200.00	-75.00%	\$25.00	\$40.00	-37.50%
41.0000												
	\$25.00-49.99	0	\$0.00	9	9	0.00%	\$310.00	\$270.00	14.81%	\$34.44	\$30.00	14.81%
	\$50.00-99.99	0	\$0.00	1	0	--.-%	\$90.00	\$0.00	--.-%	\$90.00	\$0.00	100.00%
	\$100.00-199.99	0	\$0.00	3	2	50.00%	\$300.00	\$200.00	50.00%	\$100.00	\$100.00	0.00%
	Total:	0	\$0.00	13	11	18.18%	\$700.00	\$470.00	48.94%	\$53.85	\$42.73	26.02%
42.0000												
	\$25.00-49.99	0	\$0.00	1	0	--.-%	\$25.00	\$0.00	--.-%	\$25.00	\$0.00	100.00%
	\$50.00-99.99	0	\$0.00	3	0	--.-%	\$165.00	\$0.00	--.-%	\$55.00	\$0.00	100.00%
	\$100.00-199.99	0	\$0.00	4	4	0.00%	\$400.00	\$425.00	-5.88%	\$100.00	\$106.25	-5.88%
	\$200.00-499.99	0	\$0.00	7	1	600.00%	\$1,980.00	\$400.00	395.00%	\$282.86	\$400.00	-29.29%
	\$500.00-999.99	0	\$0.00	8	1	700.00%	\$4,083.71	\$500.00	716.74%	\$510.46	\$500.00	2.09%
	\$1,000.00-9999.99	0	\$0.00	3	2	50.00%	\$5,000.00	\$3,500.00	42.86%	\$1,666.67	\$1,750.00	-4.76%
	Total:	0	\$0.00	26	8	225.00%	\$11,653.71	\$4,825.00	141.53%	\$448.22	\$603.13	-25.68%
46.0000												
	\$25.00-49.99	1	\$30.00	11	6	83.33%	\$360.00	\$185.00	94.59%	\$32.73	\$30.83	6.14%
	\$50.00-99.99	0	\$0.00	0	5	-100.00%	\$0.00	\$250.00	-100.00%	\$0.00	\$50.00	0%
	Total:	1	\$30.00	11	11	0.00%	\$360.00	\$435.00	-17.24%	\$32.73	\$39.55	-17.24%
128.0000												
	\$25.00-49.99	0	\$0.00	1	1	0.00%	\$25.00	\$25.00	0.00%	\$25.00	\$25.00	0.00%
	\$50.00-99.99	0	\$0.00	0	2	-100.00%	\$0.00	\$160.00	-100.00%	\$0.00	\$80.00	0%
	\$100.00-199.99	0	\$0.00	0	3	-100.00%	\$0.00	\$375.00	-100.00%	\$0.00	\$125.00	0%
	Total:	0	\$0.00	1	6	-83.33%	\$25.00	\$560.00	-95.54%	\$25.00	\$93.33	-73.21%
276.0000												
	\$1.00-9.99	0	\$0.00	3	2	50.00%	\$20.95	\$13.31	57.40%	\$6.98	\$6.66	4.93%
	\$10.00-24.99	0	\$0.00	4	7	-42.86%	\$82.23	\$122.29	-32.76%	\$20.56	\$17.47	17.67%
	\$25.00-49.99	0	\$0.00	8	17	-52.94%	\$304.46	\$640.54	-52.47%	\$38.06	\$37.68	1.01%
	\$50.00-99.99	0	\$0.00	22	40	-45.00%	\$1,314.39	\$2,737.58	-51.99%	\$59.75	\$68.44	-12.70%
	\$100.00-199.99	0	\$0.00	20	17	17.65%	\$2,836.57	\$2,330.38	21.72%	\$141.83	\$137.08	3.46%
	\$200.00-499.99	0	\$0.00	9	14	-35.71%	\$2,642.94	\$5,170.63	-48.89%	\$293.66	\$369.33	-20.49%
	\$500.00-999.99	0	\$0.00	5	6	-16.67%	\$3,748.13	\$4,559.45	-17.79%	\$749.63	\$759.91	-1.35%
	\$1,000.00-9999.99	0	\$0.00	8	8	0.00%	\$14,770.29	\$13,457.25	9.76%	\$1,846.29	\$1,682.16	9.76%
	Total:	0	\$0.00	79	111	-28.83%	\$25,719.96	\$29,031.43	-11.41%	\$325.57	\$261.54	24.48%
305.0000												
	\$1.00-9.99	0	\$0.00	12	6	100.00%	\$54.28	\$21.85	148.42%	\$4.52	\$3.64	24.21%
	\$10.00-24.99	0	\$0.00	14	2	600.00%	\$210.47	\$35.00	501.34%	\$15.03	\$17.50	-14.09%
	\$25.00-49.99	0	\$0.00	16	1	1,500.00%	\$547.52	\$45.00	1,116.71%	\$34.22	\$45.00	-23.96%
	\$50.00-99.99	0	\$0.00	12	10	20.00%	\$821.99	\$582.00	41.24%	\$68.50	\$58.20	17.70%
	\$100.00-199.99	1	\$139.81	10	1	900.00%	\$1,470.03	\$155.00	848.41%	\$147.00	\$155.00	-5.16%
	\$200.00-499.99	0	\$0.00	7	0	--.-%	\$1,977.40	\$0.00	--.-%	\$282.49	\$0.00	100.00%
	\$500.00-999.99	0	\$0.00	6	1	500.00%	\$4,068.43	\$890.74	356.75%	\$678.07	\$890.74	-23.88%
	\$1,000.00-9999.99	0	\$0.00	10	2	400.00%	\$24,801.77	\$6,000.00	313.36%	\$2,480.18	\$3,000.00	-17.33%
	\$10,000.00+	0	\$0.00	2	2	0.00%	\$20,565.20	\$63,635.60	-67.68%	\$10,282.60	\$31,817.80	-67.68%
	Total:	1	\$139.81	89	25	256.00%	\$54,517.09	\$71,365.19	-23.61%	\$612.55	\$2,854.61	-78.54%
	GRAND TOTAL:	31	\$1,550.38	1701	1853	-8.20%	\$252,448.70	\$297,642.66	-15.18%	\$148.41	\$160.63	-7.60%

Search Constituents


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Brett Jarman

Calendar — Multi-Year Trend Analysis
12/8/2014
multiyear analysis

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Totals
2009	Gifts: 32 \$3,205.00 \$100.16	Gifts: 43 \$2,548.42 \$59.27	Gifts: 41 \$4,012.29 \$97.86	Gifts: 47 \$4,120.55 \$87.67	Gifts: 47 \$10,418.13 \$221.66	Gifts: 51 \$4,895.16 \$95.98	Gifts: 41 \$4,801.59 \$117.11	Gifts: 44 \$4,342.20 \$98.69	Gifts: 52 \$13,620.64 \$261.94	Gifts: 58 \$5,515.64 \$95.10	Gifts: 41 \$13,369.36 \$326.08	Gifts: 487 \$29,593.62 \$60.77	Gifts: 984 \$100,442.60 \$102.08
2010	Gifts: 113 \$17,223.94 \$152.42	Gifts: 83 \$7,094.03 \$85.47	Gifts: 53 \$3,739.70 \$70.56	Gifts: 37 \$4,086.13 \$110.44	Gifts: 43 \$3,782.38 \$87.96	Gifts: 54 \$21,485.11 \$397.87	Gifts: 48 \$3,967.59 \$82.66	Gifts: 69 \$6,831.80 \$99.01	Gifts: 106 \$18,877.40 \$178.09	Gifts: 59 \$5,242.94 \$88.86	Gifts: 127 \$9,287.26 \$73.13	Gifts: 379 \$24,803.40 \$65.44	Gifts: 1171 \$126,421.68 \$107.96
2011	Gifts: 97 \$17,445.44 \$179.85	Gifts: 63 \$5,276.25 \$83.75	Gifts: 46 \$11,546.66 \$251.01	Gifts: 52 \$14,701.69 \$282.72	Gifts: 53 \$4,235.70 \$79.92	Gifts: 45 \$8,578.99 \$190.64	Gifts: 46 \$4,241.53 \$92.21	Gifts: 74 \$7,148.32 \$96.60	Gifts: 53 \$13,788.92 \$260.17	Gifts: 68 \$7,970.33 \$117.21	Gifts: 247 \$18,769.39 \$75.99	Gifts: 358 \$25,666.86 \$71.70	Gifts: 1202 \$139,370.08 \$115.95
2012	Gifts: 73 \$7,277.48 \$99.69	Gifts: 44 \$3,302.80 \$75.06	Gifts: 39 \$2,432.30 \$62.37	Gifts: 46 \$12,273.64 \$266.82	Gifts: 35 \$4,663.30 \$133.24	Gifts: 109 \$17,246.86 \$158.23	Gifts: 69 \$5,837.29 \$84.60	Gifts: 65 \$10,696.47 \$164.56	Gifts: 56 \$15,391.28 \$274.84	Gifts: 85 \$14,626.64 \$172.08	Gifts: 53 \$5,264.50 \$99.33	Gifts: 358 \$34,367.10 \$96.00	Gifts: 1032 \$133,379.66 \$129.24
2013	Gifts: 191 \$17,228.47 \$90.20	Gifts: 63 \$4,487.32 \$71.23	Gifts: 69 \$8,250.77 \$119.58	Gifts: 80 \$73,295.02 \$916.19	Gifts: 70 \$18,438.15 \$263.40	Gifts: 191 \$15,266.08 \$79.93	Gifts: 90 \$17,784.86 \$197.61	Gifts: 65 \$14,608.57 \$224.75	Gifts: 292 \$35,263.87 \$120.77	Gifts: 145 \$20,784.21 \$143.34	Gifts: 303 \$15,234.14 \$50.28	Gifts: 435 \$57,001.20 \$131.04	Gifts: 1994 \$297,642.66 \$149.27
2014	Gifts: 94 \$10,530.81 \$112.03	Gifts: 62 \$8,662.43 \$139.72	Gifts: 48 \$9,591.26 \$199.82	Gifts: 150 \$20,592.37 \$137.28	Gifts: 227 \$27,986.18 \$123.29	Gifts: 474 \$43,275.26 \$91.30	Gifts: 162 \$17,958.31 \$110.85	Gifts: 116 \$24,616.58 \$212.21	Gifts: 255 \$28,805.94 \$112.96	Gifts: 278 \$44,618.98 \$160.50	Gifts: 81 \$14,260.20 \$176.05	Gifts: 31 \$1,550.38 \$50.01	Gifts: 1978 \$252,448.70 \$127.63

Summary	
Total Donors	3,519
Total Gifts	8,361
Total Amount	\$1,049,705.38
Avg Amount	\$125.55

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Gift Listing
11/01/2014 to 11/30/2014

Date	GL Code	Amount
11/6/2014	Appeal Income	\$100.00
11/6/2014	Appeal Income	\$100.00
11/6/2014	Appeal Income	\$100.00
11/6/2014	Appeal Income	\$100.00
11/7/2014	Angel Gift Supplies	\$500.00
11/7/2014	Gifts and Donations Income	\$100.00
11/7/2014	Gifts and Donations Income	\$100.00
11/7/2014	Memorial Income	\$100.00
11/9/2014	Appeal Income	\$100.00
11/10/2014	Gifts and Donations Income	\$200.00
11/10/2014	Appeal Income	\$100.00
11/17/2014	Estate	\$5,545.74
11/18/2014	Fill the Van	\$454.02
11/18/2014	Appeal Income	\$100.00
11/18/2014	Appeal Income	\$100.00
11/18/2014	Fill the Van	\$100.00
11/18/2014	Appeal Income	\$100.00
11/18/2014	Gifts and Donations Income	\$250.00
11/18/2014	Appeal Income	\$100.00
11/18/2014	Gifts and Donations Income	\$500.00
11/18/2014	Appeal Income	\$2,500.00
11/18/2014	Gifts and Donations Income	\$100.00
11/19/2014	Gifts and Donations Income	\$100.00
11/19/2014	Gifts and Donations Income	\$205.00
11/23/2014	Spay & Neuter Income	\$200.00
11/24/2014	Appeal Income	\$100.00
11/25/2014	Appeal Income	\$100.00
11/25/2014	Appeal Income	\$100.00
Grand Total		\$12,254.76

Previous Donor | Next Donor

Humane Society of Portage County Animal Control Report

11/01/2014-11/30/2014

Municipality	# Complaints	# Bites	# RAL	Barking Dog	Neglect	Rescue	Stray (HO Pick Up)	Vicious Dog
Other								
Stevens Point	5	2	1				5	
T. Alban	1							
T. Almond			1				3	
T. Amherst	1			1				
T. Belmont								
T. Buena Vista								
T. Carson							1	
T. Dewey								
T. Eau Pleine								
T. Grant	1		1				1	
T. Hull	1						1	
T. Lanark	2		1				1	
T. Linwood								
T. New Hope								
T. Pine Grove							1	
T. Plover			1				1	
T. Sharon							7	
T. Stockton	1						1	
V. Almond								
V. Amherst								
V. Amherst Junction	1						1	
V. Junction City								
V. Nelsonville								
V. Park Ridge								
V. Rosholt			1					
V. Whiting			1					
T. Bevent								
V. Plover	2		5	1	1		1	
Total	15	2	12	2	1	0	24	0

DOG AND CAT REPORT NOVEMBER 2014 YTD

HSPC is an Adoption Guarantee facility. This means that all healthy animals are kept for adoption until a home is found or until circumstances would change. Some animals adopt quickly while others are with us for many months but we keep looking for a great home for each and every one of our "adoptables."

We take our commitment to our animals and community very seriously and try to do the best for the animals first while considering what is also best for the community. It happens periodically that an animal is no longer adoptable if there are serious health or behavioral concerns. In these situations euthanasia may be our only recourse if an animal has dangerous behavior or temperament that can't be corrected, a fatal or chronic disease, or is seriously injured.

	<u>November</u>	Canines	Felines	Other
Medical & Health:	0	5	0	
Behavioral Concerns:	2	2	0	

CATS	INCOMING							Incoming Total
	Surrendered	Stray	Euthanasia	Impounded	Quarantined	Transfers	Abandoned	
January '14	14	31	0	1	0	0	3	49
February '14	14	17	0	0	0	0	0	31
March '14	13	14	0	0	0	0	3	30
April '14	22	37	0	2	0	0	0	61
May '14	48	56	0	0	2	0	0	106
June '14	39	51	0	0	0	0	2	92
July '14	15	74	0	1	0	0	1	91
August '14	7	76	0	0	0	0	7	90
September '14	8	76	0	0	0	0	0	84
October '14	5	86	0	1	1	0	0	93
November '14	30	89	0	2	0	0	3	124
December '14								0
Total	215	607	0	7	3	0	19	851
DOGS	INCOMING							Incoming Total
	Surrendered	Stray	Euthanasia	Impounded	Quarantined	Transferred	Abandoned	
January '14	9	13	0	1	0	5	0	28
February '14	4	9	0	2	2	1	0	18
March '14	18	15	0	1	1	0	1	36
April '14	8	30	0	4	1	0	1	44
May '14	24	29	0	2	0	0	0	55
June '14	15	30	0	0	1	0	7	53
July '14	8	27	0	1	2	0	0	38
August '14	11	24	0	1	3	0	0	39
September '14	10	15	0	0	1	1	0	27
October '14	17	24	1	2	2	0	0	46
November '14	10	18	0	1	0	0	0	29
December '14								0
Total	134	234	1	15	13	7	9	413

CATS	OUTGOING									Outgoing Total
	Adopted	Breed Rescue	Fostered	Reclaimed	Euthanized	Released	Transferred	Escaped	Died	
January '14	47		2	1	5	0	8	0	0	63
February '14	25		0	0	4	0	57	0	0	86
March '14	22		0	0	2	0	15	0	0	39
April '14	18		4	6	11	0	17	0	0	56
May '14	26		10	7	6	0	32	0	0	81
June '14	39		0	6	12	0	7	0	9	73
July '14	39		0	8	14	0	0	0	3	64
August '14	54		1	5	11	0	0	0	7	78
September '14	77		6	19	10	0	0	0	2	114
October '14	72		0	4	16	0	0	0	3	95
November '14	65		12	15	10	0	33	0	1	136
December '14										0
Total	484		35	71	101	0	169	0	25	885

DOGS	OUTGOING									Outgoing Total
	Adopted	Breed Rescue	Fostered	Reclaimed	Euthanized	Released	Transferred	Escaped	Died	
January '14	15	0	1	9	4	0	0	1	0	30
February '14	8	1	0	6	2	0	1	0	0	18
March '14	15	0	0	6	0	0	1	0	0	22
April '14	20	0	0	29	2	0	0	0	0	51
May '14	13	0	0	22	3	0	0	0	1	39
June '14	24	0	1	19	10	0	0	0	0	54
July '14	14	0	2	24	2	0	0	0	0	42
August '14	15	0	0	18	2	0	1	0	0	36
September '14	21	0	0	11	4	0	0	0	0	36
October '14	14	0	2	12	7	0	0	0	1	36
November '14	14	0	0	10	2	0	5	0	1	32
December '14										0
Total	173	1	6	166	38	0	8	1	3	396